

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

FIRST GUARANTY MORTGAGE  
CORPORATION, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 22-10584 (CTG)

) (Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
SEPTEMBER 8, 2022 AT 10:00 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE CRAIG T. GOLDBLATT**

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**This remote hearing will be conducted entirely over Zoom and requires all  
participants to register in advance. The Court is asking all parties to register  
no later than September 7, 2022 at 4:00 p.m.**

**COURTCALL WILL NOT BE USED FOR THIS HEARING.  
Please use the following link to register for this hearing**

<https://debuscourts.zoomgov.com/meeting/register/vJItcuugqTIuGjCWxnDPF3ySKoxcpzF9dSk>

**After registering your appearance by Zoom, you will receive a confirmation  
email containing information about joining the hearing.**

**MATTERS GOING FORWARD:**

1. Debtors' Motion for Entry of Order Approving Stipulation Between Debtors and Fannie Mae for the Provision of Adequate Protection and Adequate Assurances Relating to the Servicing of Fannie Mae's Loans [Filed 9/1/2022] (Docket No. [393](#)).

**Response Deadline:** May be made before or at the hearing.

**Responses Received:**

A. None to date.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

**Related Documents**

- A. Order Shortening Notice Period with Respect to (A) Debtor's Motion for an Order (I) Approving a Settlement Agreement with the Federal National Mortgage Association Pursuant to Fed.R.Bankr.P. 9019, (II) Authorizing the Sale of Certain Mortgage Loans, and (III) Granting Related Relief and (B) Debtors' Motion for Entry of Order Approving Stipulation Between Debtors and Fannie Mae for the Provision of Adequate Protection and Adequate Assurances relating to the servicing of Fannie Mae's Loans [Entered: 9/2/2022] (Docket No. [396](#)).

**Status:** This matter is going forward.

2. Debtors' Motion for an Order (I) Approving a Settlement Agreement with the Federal National Mortgage Association Pursuant to Fed.R.Bankr.P. 9019, (II) Authorizing the Sale of Certain Mortgage Loans, and (III) Granting Related Relief [Filed 9/1/2022] (Docket No. [394](#)).

**Response Deadline:** May be made before or at the hearing.

**Responses Received**

- A. None to date.

**Related Documents**

- A. Declaration of Aaron Samples, Chief Executive Officer of First Guaranty Mortgage Corporation in Support of the Debtors' Motion for an Order (I) Approving a Settlement Agreement with the Federal National Mortgage Association Pursuant to Fed.R.Bankr.P. 9019, (II) Authorizing the Sale of Certain Mortgage Loans, and (III) Granting Related Relief [Filed 9/1/2022] (Docket No. [395](#)).
- B. Order Shortening Notice Period with Respect to (A) Debtor's Motion for an Order (I) Approving a Settlement Agreement with the Federal National Mortgage Association Pursuant to Fed.R.Bankr.P. 9019, (II) Authorizing the Sale of Certain Mortgage Loans, and (III) Granting Related Relief and (B) Debtors' Motion for Entry of Order Approving Stipulation Between Debtors and Fannie Mae for the Provision of Adequate Protection and Adequate Assurances relating to the servicing of Fannie Mae's Loans [Entered: 9/2/2022] (Docket No. [396](#)).

**Status:** This matter is going forward.

Dated: September 6, 2022

**PACHULSKI STANG ZIEHL & JONES LLP**

/s/ Mary F. Caloway

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